

PILLSBURY WINTHROP SHAW PITTMAN LLP

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re	:	Chapter 11
	:	
MOTORS LIQUIDATION COMPANY, et al.	:	Case No. 09-50026 (REG)
(f/k/a GENERAL MOTORS CORP., et al.)	:	
	:	Jointly Administered
Debtors.	:	
	:	
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**NOTICE OF WITHDRAWAL OF APPEARANCE
AND REQUEST FOR REMOVAL FROM SERVICE LIST**

PLEASE TAKE NOTICE that Pillsbury Winthrop Shaw Pittman LLP (“Pillsbury”) hereby withdraws its appearance as attorneys for LMC Phase II, L.L.C. in connection with the above-referenced bankruptcy proceedings as LMC Phase II, L.L.C.’s interests in the matter have concluded.

PLEASE TAKE FURTHER NOTICE that Pillsbury requests that the following persons and addresses be removed from the Court’s mailing matrix and the official service list maintained in the case:

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Dated: April 22, 2010
New York, NY

By: /s/ Richard Epling
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